# Recipient Committee Campaign Statement Cover Page

(Government Code Sections 84200-84216.5)

Type or print in ink.

COVER PAGE

CALIFORNIA FORM 460

Page _____ of _____

For Official Use Only

Date Stamp

RECEIVED

SEP 29 2011

BELMONT CITY CLERK

SEE INSTRUCTIONS ON REVERSE

Statement covers period from January 1, 2011 through September 24, 2011

Date of election if applicable: (Month, Day, Year) November 8, 2011

## 1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.

- [x] Officeholder, Candidate Controlled Committee
  - ○ State Candidate Election Committee
  - ○ Recall *(Also Complete Part 5)*
- [ ] General Purpose Committee
  - ○ Sponsored
  - ○ Small Contributor Committee
  - ○ Political Party/Central Committee
- [ ] Primarily Formed Ballot Measure Committee
  - ○ Controlled
  - ○ Sponsored *(Also Complete Part 6)*
- [ ] Primarily Formed Candidate/ Officeholder Committee *(Also Complete Part 7)*

## 2. Type of Statement:

- [x] Preelection Statement
- [ ] Semi-annual Statement
- [ ] Termination Statement (Also file a Form 410 Termination)
- [ ] Amendment (Explain below)
- [ ] Quarterly Statement
- [ ] Special Odd-Year Report
- [ ] Supplemental Preelection Statement - Attach Form 495

## 3. Committee Information

I.D. NUMBER: 1302027

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE): Braunstein for City Council 2011

STREET ADDRESS (NO P.O. BOX):

| CITY | STATE | ZIP CODE | AREA CODE/PHONE |
|---|---|---|---|
| Belmont | CA | 94002 | 650-508-0443 |

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX:

| CITY | STATE | ZIP CODE | AREA CODE/PHONE |
|---|---|---|---|
| | | | |

OPTIONAL: FAX / E-MAIL ADDRESS:

## Treasurer(s)

NAME OF TREASURER: Patricia Braunstein

MAILING ADDRESS:

| CITY | STATE | ZIP CODE | AREA CODE/PHONE |
|---|---|---|---|
| Belmont | CA | 94002 | 650-508-0443 |

NAME OF ASSISTANT TREASURER, IF ANY: David Braunstein

MAILING ADDRESS:

| CITY | STATE | ZIP CODE | AREA CODE/PHONE |
|---|---|---|---|
| Belmont | CA | 94002 | 650-508-0443 |

OPTIONAL: FAX / E-MAIL ADDRESS:

## 4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on September 29, 2011 (Date) By _____ (Signature of Treasurer or Assistant Treasurer)

Executed on September 29, 2011 (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor)

Executed on _____ (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent)

Executed on _____ (Date) By _____ (Signature of Controlling Officeholder, Candidate, State Measure Proponent)

# Recipient Committee Campaign Statement Cover Page — Part 2

Type or print in ink.

COVER PAGE - PART 2

CALIFORNIA FORM 460

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## 5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE

David Braunstein

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

Belmont City Council

| RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET) | CITY | STATE | ZIP |
|---|---|---|---|
| | Belmont | CA | 94002 |

**Related Committees Not Included in this Statement:** ***List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.***

| COMMITTEE NAME | I.D. NUMBER |
|---|---|
| NAME OF TREASURER | CONTROLLED COMMITTEE? ☐ YES ☐ NO |
| COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX) | |
| CITY STATE ZIP CODE AREA CODE/PHONE | |

| COMMITTEE NAME | I.D. NUMBER |
|---|---|
| NAME OF TREASURER | CONTROLLED COMMITTEE? ☐ YES ☐ NO |
| COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX) | |
| CITY STATE ZIP CODE AREA CODE/PHONE | |

## 6. Primarily Formed Ballot Measure Committee

NAME OF BALLOT MEASURE

| BALLOT NO. OR LETTER | JURISDICTION | ☐ SUPPORT ☐ OPPOSE |
|---|---|---|

**Identify the controlling officeholder, candidate, or state measure proponent, if any.**

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

| OFFICE SOUGHT OR HELD | DISTRICT NO. IF ANY |
|---|---|

## 7. Primarily Formed Candidate/Officeholder Committee

***List names of officeholder(s) or candidate(s) for which this committee is primarily formed.***

| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |
|---|---|---|
| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |
| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |
| NAME OF OFFICEHOLDER OR CANDIDATE | OFFICE SOUGHT OR HELD | ☐ SUPPORT ☐ OPPOSE |

***Attach continuation sheets if necessary***

# Campaign Disclosure Statement
# Summary Page

Type or print in ink.
Amounts may be rounded to whole dollars.

SUMMARY PAGE

CALIFORNIA FORM **460**

Statement covers period from January 1, 2011 through Sept. 24,2011

Page _____ of _____

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER
Braunstein for City Council 2011

I.D. NUMBER
1302027

## Contributions Received

| | | Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES) | Column B CALENDAR YEAR TOTAL TO DATE |
|---|---|---|---|
| 1. Monetary Contributions | *Schedule A, Line 3* | $ $1148.00 | $ 0 |
| 2. Loans Received | *Schedule B, Line 3* | $831.88 | 0 |
| 3. SUBTOTAL CASH CONTRIBUTIONS | *Add Lines 1 + 2* | $ $1979.88 | $ 0 |
| 4. Nonmonetary Contributions | *Schedule C, Line 3* | 0 | 0 |
| 5. TOTAL CONTRIBUTIONS RECEIVED | *Add Lines 3 + 4* | $ $1979.88 | $ 0 |

## Expenditures Made

| | | | |
|---|---|---|---|
| 6. Payments Made | *Schedule E, Line 4* | $ $1979.88 | $ 0 |
| 7. Loans Made | *Schedule H, Line 3* | 0 | 0 |
| 8. SUBTOTAL CASH PAYMENTS | *Add Lines 6 + 7* | $ $1979.88 | $ 0 |
| 9. Accrued Expenses (Unpaid Bills) | *Schedule F, Line 3* | 0 | 0 |
| 10. Nonmonetary Adjustment | *Schedule C, Line 3* | 0 | 0 |
| 11. TOTAL EXPENDITURES MADE | *Add Lines 8 + 9 + 10* | $ $1979.88 | $ 0 |

## Current Cash Statement

| | | |
|---|---|---|
| 12. Beginning Cash Balance | *Previous Summary Page, Line 16* | $ $100 |
| 13. Cash Receipts | *Column A, Line 3 above* | $1979.88 |
| 14. Miscellaneous Increases to Cash | *Schedule I, Line 4* | 0 |
| 15. Cash Payments | *Column A, Line 8 above* | $1979.88 |
| 16. **ENDING CASH BALANCE** | *Add Lines 12 + 13 + 14, then subtract Line 15* | $ $100 |

*If this is a termination statement, Line 16 must be zero.*

17. LOAN GUARANTEES RECEIVED ..... *Schedule B, Part 2* $ $831.88

## Cash Equivalents and Outstanding Debts

18. Cash Equivalents ..... *See instructions on reverse* $ 0

19. **Outstanding Debts** ..... *Add Line 2 + Line 9 in Column B above* $ $831.88

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

## Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

| | 1/1 through 6/30 | 7/1 to Date |
|---|---|---|
| 20. Contributions Received | $ 0 | $ $1148.00 |
| 21. Expenditures Made | $ 0 | $ $1979.88 |

## Expenditure Limit Summary for State Candidates

**22. Cumulative Expenditures Made***
(If Subject to Voluntary Expenditure Limit)

| Date of Election (mm/dd/yy) | Total to Date |
|---|---|
| 11 / 8 / 11 | $ |
| / / | $ |

*Amounts in this section may be different from amounts reported in Column B.

## Schedule A
## Monetary Contributions Received

Type or print in ink.
Amounts may be rounded to whole dollars.

SCHEDULE A

CALIFORNIA FORM 460

Statement covers period
from January 1, 2011
through Sept. 24,2011

Page _____ of _____

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER
Braunstein for City Council 2011

I.D. NUMBER
1302027

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | AMOUNT RECEIVED THIS PERIOD | CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|
| 9/5/2011 | Barbara Lee<br>Foster City, CA 94404 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Retired | $100.00 | $100.00 | |
| 9/18/2011 | Ednah Beth Friedman<br>Berkeley, CA 94709 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Retired | $100.00 | $100.00 | |
| 9/19/2011 | Wayne Hoss<br>Belmont, CA 94002 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Police Lieutenant<br>City of San Mateo | $100.00 | $100.00 | |
| 9/25/2011 | Jacob Braunstein<br>San Jose, CA 95123 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Retired | $150.00 | $150.00 | |
| 9/25/2011 | Pauline Braunstein<br>San Jose, CA 95123 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Retired | $150.00 | $150.00 | |
| | | | SUBTOTAL $ | 600.00 | | |

### Schedule A Summary

1. Amount received this period – itemized monetary contributions. (Include all Schedule A subtotals.) ..... $ 850.00
2. Amount received this period – unitemized monetary contributions of less than $100 ..... $ 298
3. Total monetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) ..... TOTAL $ 1148.00

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule A (Continuation Sheet)
# Monetary Contributions Received

Type or print in ink.
Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period
from January 1, 2011
through September 24, 2011

CALIFORNIA FORM 460

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NAME OF FILER
Braunstein for City Council 2011

I.D. NUMBER
1302027

| DATE RECEIVED | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE * | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | AMOUNT RECEIVED THIS PERIOD | CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31) | PER ELECTION TO DATE (IF REQUIRED) |
|---|---|---|---|---|---|---|
| 9/25/2011 | Robert Tashjian<br>Belmont, CA 94002 | ☑ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | Attorney<br>Securities and Exchange Commission | $250.00 | $250.00 | |
| | | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | | | |
| | | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | | | |
| | | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | | | |
| | | ☐ IND<br>☐ COM<br>☐ OTH<br>☐ PTY<br>☐ SCC | | | | |
| | | | SUBTOTAL $ | 250.00 | | |

*Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

# Schedule B – Part 1
## Loans Received

Type or print in ink.
Amounts may be rounded to whole dollars.

Statement covers period from January 1, 2011 through Sept. 24,2011

CALIFORNIA FORM 460

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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER: Braunstein for City Council 2011

I.D. NUMBER: 1302027

| FULL NAME, STREET ADDRESS AND ZIP CODE OF LENDER (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | (a) OUTSTANDING BALANCE BEGINNING THIS PERIOD | (b) AMOUNT RECEIVED THIS PERIOD | (c) AMOUNT PAID OR FORGIVEN THIS PERIOD* | (d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD | (e) INTEREST PAID THIS PERIOD | (f) ORIGINAL AMOUNT OF LOAN | (g) CUMULATIVE CONTRIBUTIONS TO DATE |
|---|---|---|---|---|---|---|---|---|
| Patricia Braunstein<br>Belmont, CA 94002<br>†☑ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | Teacher<br>Sequoia Union High School District | $ $2447.23 | $ $831.88 | ☐ PAID $ _____<br>☐ FORGIVEN $ _____ | $ $3279.11<br>DATE DUE _____ | _____% RATE<br>$ _____ | $ 6186.28<br>11/2007 DATE INCURRED | CALENDAR YEAR $ _____<br>PER ELECTION** $ _____ |
| †☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | | $ _____ | $ _____ | ☐ PAID $ _____<br>☐ FORGIVEN $ _____ | $ _____<br>DATE DUE _____ | _____% RATE<br>$ _____ | $ _____<br>DATE INCURRED _____ | CALENDAR YEAR $ _____<br>PER ELECTION** $ _____ |
| †☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC | | $ _____ | $ _____ | ☐ PAID $ _____<br>☐ FORGIVEN $ _____ | $ _____<br>DATE DUE _____ | _____% RATE<br>$ _____ | $ _____<br>DATE INCURRED _____ | CALENDAR YEAR $ _____<br>PER ELECTION** $ _____ |
| | | SUBTOTALS $ | $ | $ | $ | (Enter (e) on Schedule E, Line 3) | | |

## Schedule B Summary

1. Loans received this period ..... $ $831.88
   (Total Column (b) plus unitemized loans of less than $100.)
2. Loans paid or forgiven this period ..... $ 0
   (Total Column (c) plus loans under $100 paid or forgiven.)
   (Include loans paid by a third party that are also itemized on Schedule A.)
3. Net change this period. (**Subtract** Line 2 from Line 1.) ..... NET $ $831.88
   (May be a negative number)
   Enter the net here and on the Summary Page, Column A, Line 2.

†Contributor Codes
IND – Individual
COM – Recipient Committee (other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

*Amounts forgiven or paid by another party also must be reported on Schedule A.
** If required.

# Schedule E
# Payments Made

Type or print in ink.
Amounts may be rounded to whole dollars.

Statement covers period
from January 1, 2011
through Sept. 24,2011

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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER
Braunstein for City Council 2011

I.D. NUMBER
1302027

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

| | | | | | |
|---|---|---|---|---|---|
| CMP | campaign paraphernalia/misc. | MBR | member communications | RAD | radio airtime and production costs |
| CNS | campaign consultants | MTG | meetings and appearances | RFD | returned contributions |
| CTB | contribution (explain nonmonetary)* | OFC | office expenses | SAL | campaign workers' salaries |
| CVC | civic donations | PET | petition circulating | TEL | t.v. or cable airtime and production costs |
| FIL | candidate filing/ballot fees | PHO | phone banks | TRC | candidate travel, lodging, and meals |
| FND | fundraising events | POL | polling and survey research | TRS | staff/spouse travel, lodging, and meals |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense | PRO | professional services (legal, accounting) | VOT | voter registration |
| LIT | campaign literature and mailings | PRT | print ads | WEB | information technology costs (internet, e-mail) |

| NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE | OR DESCRIPTION OF PAYMENT | AMOUNT PAID |
|---|---|---|---|
| Wilmes Company, Inc.<br>5978 Mission Street<br>San Francisco, CA 94112 | CMP | Lawn Signs and Stakes | 1527.14 |
| Office of the Assessor-County Clerk - Recorder<br>Tower Road<br>Belmont, CA 94002 | LIT | Data Request | 125.00 |
| | | | |

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL $ 1652.14

## Schedule E Summary

1. Itemized payments made this period. (Include all Schedule E subtotals.) ..... $ 1652.14
2. Unitemized payments made this period of under $100 ..... $ 327.74
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) ..... $ _____
4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) ..... TOTAL $ 1979.88